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Attorneys for Plaintiff
SH MARINE LTD.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
SH MARINE LTD.

Plaintiff,

- against -

KUNDAN GROUP
and KUNDAN RICE MILLS LTD.,

Defendants.
-----X

ECF CASE

07 Civ 8657 (PKL)

RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Kirk M. Lyons, a member of the Bar of this Court and a partner in the firm of Lyons & Flood, LLP, attorneys for plaintiff SH MARINE LTD., certifies upon information and belief that said plaintiff is not a publicly held corporation in the United States and that there are no corporate parents, subsidiaries, or affiliates of plaintiff which are otherwise publicly held in the United States.

Dated: October 5, 2007

LYONS & FLOOD, LLP
Attorneys for Plaintiff
SH MARINE LTD.

By: _____

Kirk M. Lyons

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